First and foremost, we want to express our appreciation to you for selecting our practice. We want all of your experiences with us to be positive.

We know that filling out these forms can be difficult, but please complete them carefully. Your accurate responses will give us a better understanding of you and your problem. This enables us to provide you with the best possible medical care. Thank you for your cooperation!

Please bring your insurance card, driver's license or other picture ID, and all copies of medical records pertaining to your appointment including MRIs, X-rays, and CT scans. We do prefer that you have these on a CD. Please bring copies of the reports with the imaging.

Please confirm prior to your appointment which location you are scheduled at as we have multiple locations.

Again, thank you for selecting Lone Star Orthopaedic and Spine Specialists. Please feel free to call if you have any questions prior to your appointment.

## **New Patient Registration**

#### **Contact Information**

Patient Name (Last, First, MI):			Today's [	Date:		
Address:Street						
Home Phone:	Cell Phone:	City	Work Pho	State		ip Code
E-Mail:						
Primary Care Physician:  How did you learn about our praction  Referred by a Physician:	ce?			□ Newsp	aper / Magazine	
☐ Referred by a Patient:		Other:				
Care Plan						
Do you have any of the following:	Advance Directive	☐ Designated Power o	f Attorney	Other:		
<b>Demographic Information</b>						
Date of Birth:	Social Security #:		_Gender:	Male	Female	Other
Marital Status: ☐Single	☐Co-Habitating ☐ Marrie	ed Divorced	□Widow	/ Widower	Other	
Ethnicity:	Pr	referred Language:				
Employer or School:						
Is todays visit: Work F	Related ☐ Yes ☐ No	3 <sup>rd</sup> Party Liability □ Y	′es □No	Auto Accide	ent □Yes □N	0
Emergency Contact Informa	ation			<	$\rightarrow$	
Contact Name (Last, First, MI):			Phone #:	-		
Address:Street		211				
		City		State	Σ	ip Code
Phermacy Name:			Dhone #:			
Pharmacy Name:  Primary Insurance Informa			FHORE #.			
-			Dhone #:			
Primary Insurance:						
Insured's Name:						er
Insured's Date of Birth:						
Employer/Group Name:						
ID #:						
Secondary Insurance Infor		ID #-				
Secondary Insurance:						
		Insured's Date of E	SIR(N:			
Workers' Compensation Inf		Discount #		Data	•	
Insurance Company:						
Adjuster's Name:		Phone #:		Claim #: _		
Patient Signature:			1.00	Date:	nformation Day	

## **CURRENT SYMPTOMS**

## **Symptom Diagram**

Please mark the areas where you are experiencing symptoms. Pay special attention to the Right and Left sides.

<b>Ache</b> ^^^^^^^^^^^^^^^^^^^^							9						
Numbness 000000 000000 000000					/		)	· ·	_			(	
Pins & Needles = = = = = = = = = = = = = = = = = = =				1		/	<b>\</b>	٨	1	/	\		
Burning XXXXXXX XXXXXXX XXXXXXX				Rig	ght				-1			Left	Left
Stabbing  ///////  ///////						(	1		الما الما الما الما الما الما الما الما	)			
Symptom Severity								_					
Please rate the severit	y ot t ←No	-	-	ou a	re ex	kperi		ng <u>I</u> Wors			ala.	_	Please check any additional symptoms :  Numbness / Dull Sensation
Neck pain:	0	1 1	2	3	4	5	6	7	8 8	9 9		10	☐ Pins & Needles / Burning Sensation
Arm & Hand pain:	0	1	2	3	4	5	6	7	8	9		10	☐ Weakness
Middle-Back pain:	0	1	2	3	4	5	6	7	8	9		10	☐ Unable to control Bowel / Bladder
Low-Back pain:	0	1	2	3	4	5	6	7	8	9		10	☐ Difficulty with Buttons / Zippers
Buttock & Leg pain:	0	1	2	3	4	5	6	7	8	9		10	Pain that wakes you from sleep
Exacerbating & Al	levi	atin	g Fa	acto	ors								
How do each of the fol check all that apply)	lowin	g ac	tivitie	es af	fect y	your	sym	pton	าร? (	Plea	ase	9	Do you have any other Neck or Spine issues NOT related to today's visit?
Activity Prolonged Standing Prolonged Walking Rest Reclining Bending / Twisting Rising from a chair Coughing / Sneezing Climbing Stairs		Be					ang	e \	Wors	se			

# **PREVIOUS TREATMENT**

#### **Previous Treatments**

	e indicate any previou <b>ENT</b> neck / back pain		ents you have had fo	or this				recent tests for eck / back pain?	this performed for
Physic Chirop Spinal	nent Activity Modification cal Therapy ractic Care Injections catric Consultation	Better	No Change	Worse		Test X-Rays CT Scan MRI Myelogra EMG / No (Nerve S	am CV	< 6 months ago	6-12 months ago
	ous Spine Surge		☐ Injections			( )	,		
If you I	have <u>ever</u> had any pr below:			s on your l	Neck or Spi	ne, please	provide t	he	
Date	Surgeon / Hospit	al	Procedure & Locat	ion (Specif	y Vertebral	Levels)	Reason		Outcome
							1 1 1 1 1 1		☐ Better☐ No Change☐ Worse
									<ul><li>□ Better</li><li>□ No Change</li><li>□ Worse</li></ul>
							1 1 1 1 1 1 1		☐ Better☐ No Change☐ Worse
	ent Medications e list all medications y ation		aking, including Pres		er-the-count			ications: ☐ None	
							i i		
			1 1				i I		
			 				) 		
Aller	gies e list any allergies, inc	cluding th	ne reaction you expe	rience:	No Known /	Allergies			
Medic	ation		Reaction				Most re	cent exposure to	this Medication
			1				! !		
							! !		
							1		
			I I				I I		
<b>Drug</b> Do you	<b>Use</b> u use or have used ill	icit drugs	s? If yes please expl	ain below:		No Histor	y of Drug	g Use	
							•		

## PAST MEDICAL HISTORY

For each category, please indicate any conditions which you currently have or have had in the past:

No Medical Problems  I do not have any current or	previous medical conditions		
Cardiovascular			
☐ Hypertension ☐ Atrial Fibrillation	☐ Heart Attack☐ Congestive Heart Failure	☐ Stroke	☐ TIA (Transient Ischemic Attack)
Pulmonary  ☐ Asthma ☐ Frequent Pneumonia	☐ COPD ☐ Sleep Apnea	☐ Emphysema ☐ Supplemental Oxygen	☐ Tuberculosis Requirement
Gastrointestinal			
☐ Gastric Reflux (GERD) ☐ Liver Disease	☐ Gastric Ulcer☐ Gall Stones	☐ Hepatitis☐ Hernia	☐ Cirrhosis ☐ IBS / Crohn's Disease / Ulcerative Colitis
Renal			
☐ Kidney Stones	☐ Kidney Infection	☐ Renal Insufficiency	☐ Dialysis-Dependent
Genitourinary  ☐ Enlarged Prostate (BPH) ☐ Frequent or Chronic Urinary	Sexual Difficulty Tract Infection (UTI)	☐ Urinary Incontinence	☐ Menstrual Problems
Musculoskeletal			
☐ Degenerative Arthritis☐ Osteoporosis / Osteopenia	☐ Rheumatoid Arthritis☐ History of Hip Fracture	☐ Gout ☐ Vertebral Fracture	☐ Fibromyalgia ☐ Scoliosis
Endocrine			
☐ Diabetes	☐ Thyroid Disease	☐ Addison's Disease	☐ Polycystic Ovarian Syndrome (PCOS)
Neurologic / Psychologic	С		
<ul><li>☐ Anxiety</li><li>☐ Peripheral Neuropathy</li><li>☐ Multiple Sclerosis</li></ul>	<ul><li>□ Depression</li><li>□ Carpal Tunnel Syndrome</li><li>□ Spinal Cord Injury</li></ul>	<ul><li>☐ Bipolar Disorder</li><li>☐ Alzheimer's Disease</li><li>☐ Traumatic Brain Injury (</li></ul>	☐ Schizophrenia ☐ Parkinson's Disease (TBI)
Hematologic			
☐ Anemia ☐ Deep Venous Thrombosis ( ☐ History of Blood Transfusion		☐ Taking Anti-Coagulant ☐ Pulmonary Embolism (I☐ Sickle-Cell Anemia	Medications ("Blood Thinners") PE)
Immunologic			
<ul><li>☐ Immune Disorder</li><li>☐ Organ Transplant</li><li>☐ Sjogen's Syndrome</li></ul>	☐ Long-term Steroid Therapy☐ Eczema☐ HIV/AIDS	(e.g. Prednisone) ☐ Psoriasis	☐ Immuno-Suppressant Medication ☐ Lupus
Cancer If you have been diagnosed with	th cancer, or have had cancer in	the past, please select the	appropriate bubble:
☐ Breast ☐ Prostate ☐ Leukemia ☐ Other:	☐ Lung ☐ Bowel ☐ Lymphoma	☐ Kidney ☐ Skin ☐ Myeloma	☐ Thyroid ☐ Bone
			imate year), any treatment (Including any e date of your most recent Oncology follow-

# PAST MEDICAL HISTORY (CONTINUED)

#### **Additional Medical Problems**

If you have any additional medical problems not listed, or need to provide any additional information, please check the bubble marked

Eye Surgery	"yes", and provide details below		a to provide any additional in	mormation, please check the bubble marked
For each category, please indicate any surgeries which you have had:  Head & Neck   Eye Surgery	☐ Yes, I have the following me	edical conditions:		
For each category, please indicate any surgeries which you have had:  Head & Neck   Eye Surgery				
For each category, please indicate any surgeries which you have had:  Head & Neck   Eye Surgery				
Head & Neck    Sye Surgery		Surg	ICAL HISTORY	
Eye Surgery	For each category, please indi-	cate any surgeries which you ha	ave had:	
□ Oral Surgery       □ Neck Surgery         Cardiac Dypass       □ Cardiac Stent       □ Angioplasty / Cardiac Catheterization         □ Pacemaker / Defibrillator       □ Cardiac Valve Surgery       □ Lung Surgery       □ Mastectomy         Abdominal       □ Hernia Repair       □ Appendectomy       □ Gastric Bypass       □ Cholecystectomy (Gallbladder)         □ Esophageal Surgery       □ Stomach / Bowel Surgery       □ Organ Transplant       □ Kidney Surgery         Pelvic       □ C-Section       □ Hysterectomy       □ Bladder Suspension       □ Prostate Surgery         □ Varicose Vein Surgery       □ Aortic Aneurysm Repair       □ Vascular Bypass       □ Carotid Endarterectomy         □ Neurologic       □ Practure Repair       □ Ventricular Shunt       □ Cervical Spine Surgery       □ Lumbar Spine Surgery         □ Brain Surgery       □ Carpal Tunnel Release       □ Ulnar Nerve Decompression         Orthopaedic         □ Fracture Repair       □ Knee Replacement       □ Hip Replacement       □ Shoulder Arthroplasty         Other Surgeries         □ If you have had any surgeries not present above, please list them here:         HOSPITALIZATION         Have you ever been hospitalized, for any reason?         □ Never       □ None besides those listed in Surgical History       □	Head & Neck			
Cardiac Bypass	☐ Eye Surgery ☐ Oral Surgery		☐ Facial Reconstructive	/ Plastic surgery
□ Pacemaker / Defibrillator       □ Cardiac Valve Surgery       □ Lung Surgery       □ Mastectomy         Abdominal       □ Esophageal Surgery       □ Stomach / Bowel Surgery       □ Organ Transplant       □ Kidney Surgery         □ Pelvic       □ C-Section       □ Hysterectomy       □ Bladder Suspension       □ Prostate Surgery         □ Varicose Vein Surgery       □ Aortic Aneurysm Repair       □ Vascular Bypass       □ Carotid Endarterectomy         □ AV Fistula (Dialysis access)       □ Ventricular Shunt       □ Cervical Spine Surgery       □ Lumbar Spine Surgery         □ Scoliosis Surgery       □ Carpal Tunnel Release       □ Ulnar Nerve Decompression         Orthopaedic       □ Fracture Repair       □ Knee Replacement       □ Hip Replacement       □ Shoulder Arthroplasty         □ Arthroscopic Surgery       □ Knee Replacement       □ Hip Replacement       □ Shoulder Arthroplasty         □ Hyou have had any surgeries not present above, please list them here:         HOSPITALIZATION         Have you ever been hospitalized, for any reason?         □ None besides those listed in Surgical History       □ Yes	Cardiothoracic			
Hernia Repair	☐ Cardiac Bypass ☐ Pacemaker / Defibrillator			_
Esophageal Surgery   Stomach / Bowel Surgery   Organ Transplant   Kidney Surgery	Abdominal			
C-Section	<ul><li>☐ Hernia Repair</li><li>☐ Esophageal Surgery</li></ul>			
Vascular    Varicose Vein Surgery	Pelvic			
□ Varicose Vein Surgery □ Aortic Aneurysm Repair □ Vascular Bypass □ Carotid Endarterectomy   □ AV Fistula (Dialysis access)   Neurologic □ Brain Surgery □ Ventricular Shunt □ Cervical Spine Surgery □ Lumbar Spine Surgery   □ Scoliosis Surgery □ Carpal Tunnel Release □ Ulnar Nerve Decompression   Orthopaedic □ Fracture Repair □ Knee Replacement □ Shoulder Arthroplasty   □ Arthroscopic Surgery   Other Surgeries □ If you have had any surgeries not present above, please list them here:    HOSPITALIZATION  Have you ever been hospitalized, for any reason?  □ Never □ None besides those listed in Surgical History □ Yes	☐ C-Section	☐ Hysterectomy	☐ Bladder Suspension	☐ Prostate Surgery
AV Fistula (Dialysis access)   Neurologic	Vascular			
Brain Surgery Ventricular Shunt □ Cervical Spine Surgery □ Lumbar Spine Surgery   Orthopaedic □ Fracture Repair □ Knee Replacement □ Hip Replacement □ Shoulder Arthroplasty   Other Surgeries □ If you have had any surgeries not present above, please list them here:    HOSPITALIZATION  Have you ever been hospitalized, for any reason?  □ Never □ None besides those listed in Surgical History □ Yes	<ul><li>□ Varicose Vein Surgery</li><li>□ AV Fistula (Dialysis access)</li></ul>		☐ Vascular Bypass	☐ Carotid Endarterectomy
□ Scoliosis Surgery □ Carpal Tunnel Release □ Ulnar Nerve Decompression  Orthopaedic □ Fracture Repair □ Knee Replacement □ Hip Replacement □ Shoulder Arthroplasty □ Arthroscopic Surgery  Other Surgeries □ If you have had any surgeries not present above, please list them here:  HOSPITALIZATION  Have you ever been hospitalized, for any reason? □ Never □ None besides those listed in Surgical History □ Yes	Neurologic			
□ Fracture Repair □ Knee Replacement □ Hip Replacement □ Shoulder Arthroplasty  Other Surgeries □ If you have had any surgeries not present above, please list them here:  HOSPITALIZATION  Have you ever been hospitalized, for any reason? □ Never □ None besides those listed in Surgical History □ Yes	<ul><li>☐ Brain Surgery</li><li>☐ Scoliosis Surgery</li></ul>			
□ Arthroscopic Surgery  Other Surgeries □ If you have had any surgeries not present above, please list them here:  HOSPITALIZATION  Have you ever been hospitalized, for any reason? □ Never □ None besides those listed in Surgical History □ Yes	Orthopaedic			
HOSPITALIZATION  Have you ever been hospitalized, for any reason?  Never None besides those listed in Surgical History Yes	<ul><li>☐ Fracture Repair</li><li>☐ Arthroscopic Surgery</li></ul>	☐ Knee Replacement	☐ Hip Replacement	☐ Shoulder Arthroplasty
HOSPITALIZATION  Have you ever been hospitalized, for any reason?  Never None besides those listed in Surgical History	Other Surgeries			
Have you ever been hospitalized, for any reason?  □ Never □ None besides those listed in Surgical History □ Yes	☐ If you have had any surgerion	es not present above, please lis	t them here:	
Have you ever been hospitalized, for any reason?  □ Never □ None besides those listed in Surgical History □ Yes				
Have you ever been hospitalized, for any reason?  □ Never □ None besides those listed in Surgical History □ Yes				
Have you ever been hospitalized, for any reason?  □ Never □ None besides those listed in Surgical History □ Yes		Hoer	TTAL TZATION	
<ul> <li>□ Never</li> <li>□ None besides those listed in Surgical History</li> <li>□ Yes</li> </ul>	Have you ever been hos		_	
	□ Never			☐ Yes
			-	ngth of hospital stay:

FAMILY HISTORY Please indicate any medical conditions affecting your family members: **Mother** ☐ Heart Disease ☐ Diabetes ☐ Stroke ☐ Hypertension ☐ Scoliosis ☐ Cancer ☐ Skeletal Dysplasia ■ Mental Illness ☐ Genetic Abnormalities □ Other ☐ Unknown / Not Applicable **Father** ☐ Heart Disease □ Diabetes Hypertension ☐ Stroke □ Cancer ☐ Mental Illness □ Scoliosis ☐ Skeletal Dysplasia ☐ Genetic Abnormalities □ Other □ Unknown / Not Applicable **Siblings** □ Diabetes ☐ Hypertension ☐ Heart Disease ☐ Stroke ☐ Mental Illness ☐ Cancer □ Scoliosis ☐ Skeletal Dysplasia ☐ Genetic Abnormalities ☐ Other ☐ Unknown / Not Applicable Children □ Diabetes ☐ Hypertension ☐ Heart Disease □ Stroke ☐ Mental Illness □ Cancer ☐ Scoliosis ☐ Skeletal Dysplasia ☐ Genetic Abnormalities □ Other ☐ Unknown / Not Applicable If you answered "Other" to any of the above, please provide explanation below: SOCIAL HISTORY **Marital Status** ☐ Single □ Co-Habitating ■ Married □ Separated / Divorced □ Widow / Widower **Education** ☐ Grammar School ☐ High School ☐ College □ Post-Graduate **Employment** What is your current (or most recent) Occupation? Please describe your Current Work Status: ☐ Working - Full Time ☐ Working - Part Time ☐ Seeking Employment ☐ Physically unable to work / Disabled ☐ Not working by choice (Retired - Homemaker - Student - etc.) **Habits Tobacco & Nicotine Products** ■ Never used ☐ Current / Occasional User ☐ Former user – Quit Date (Approximate):\_ If you are *currently* using Tobacco or Nicotine products, please indicate the Type (select all that apply): □ Cigarettes □ Cigars □ Chewing Tobacco ☐ Nicotine Vaporizer / "e-Cigarette" ☐ Nicotine Gum / Patch If you are *currently* using Tobacco or Nicotine products, please indicate how often: □ Daily ☐ At Least 1x per Week ☐ At Least 1x per Month ☐ Less than Once per Month

☐ Less than 1 drink per Week ☐ Weekly

□ Current

Alcohol

☐ Never

□ Never

Do you have a History of Heavy Drinking or Alcoholism?

☐ In the Past

□ Daily

## **REVIEW OF SYSTEMS**

For each category, please indicate all problems which you currently have:

Constitutional			
<ul><li>□ None</li><li>□ Recent Unexplained weight</li></ul>	☐ Fever Loss (More than 10 Pounds)	☐ Chills ☐ Recent Unexplained we	☐ Night Sweats eight Gain (More than 10 Pounds)
General			
☐ None	☐ Muscle Weakness	□ Difficulty Standing	☐ Difficulty Walking
Head, Eyes, Ears, Nose,	& Throat		
<ul><li>□ None</li><li>□ Vision Problems</li></ul>	☐ Sinusitis ☐ Eye Glasses	☐ Congestion☐ Hoarseness	<ul><li>□ Dentures</li><li>□ Difficulty Swallowing</li></ul>
Cardiovascular			
☐ None ☐ Palpitations	☐ Chest Pain	☐ Shortness of Breath	☐ Ankle / Feet Swelling
Respiratory			
☐ None	☐ Cough		
Gastrointestinal			
☐ None ☐ Nausea	<ul><li>☐ Constipation</li><li>☐ Vomiting</li></ul>	☐ Heartburn	☐ Dark / Bloody Stools
Musculoskeletal			
☐ None ☐ Wrist / Hand	☐ Neck ☐ Hip	☐ Back ☐ Knee	☐ Shoulder ☐ Ankle / Foot
Integumentary			
☐ None ☐ Poor healing	☐ Rash ☐ Acne	<ul><li>☐ Itching</li><li>☐ Skin infection</li></ul>	☐ Open sores
Neurology			
☐ None ☐ Vertigo	☐ Memory Loss ☐ Tremor	<ul><li>☐ Confusion</li><li>☐ Frequent Headache</li></ul>	<ul><li>□ Dizziness</li><li>□ Balance Problems</li></ul>
Psychiatric			
□ None	☐ Sleep disturbances	☐ Feelings of hopelessne	SS
Genitourinary			
☐ None ☐ Incomplete voiding	☐ Urinary incontinence	☐ Pain with Urination	☐ Frequent Urination

## PRACTICE POLICIES

### **Financial Obligations**

Patient Initials:

**HMO Referrals** 

I agree that in return for the services provided by Lone Star Orthopaedic and Spine Specialists I will pay my account at the time service is rendered, or will make financial arrangements satisfactory to Lone Star Orthopaedic and Spine Specialists for payment. If my insurance company or health plan designates co-payments and/or deductibles, I agree to pay them to Lone Star Orthopaedic and Spine Specialists. All co-payments and past due balances are due and payable at the time of service. I understand and agree that if my account is delinquent, a collection agency may be authorized to recover the unpaid amount.

Patient or Authorized Party Signature  Electronic signature: This Agreement may be executed and delivered by electronic	
Signature:Date:	
Patient Initials:	
Returned Checks All returned checks will be assessed a \$35.00 fee.	
Patient Initials:	
Please feel free to talk to our staff about a payment plan if you have a special financial situation. Our office w that you receive the highest quality of care. Lone Star Orthopaedic & Spine Specialists will require that all ba payment schedule be paid in full within 6 months — as such, payment plans are structured on a 6-month time	lances being placed on a
If You Require Surgery  If you require surgery, your surgeon and supporting staff will work with you to select a date that will accommon staff will review any anticipated financial responsibilities you may have. Keep in mind that these are estimate change once the surgery has been billed and insurance has paid. You may be asked to make a pre-payment your deductible/percentage for surgical care. This payment will be due before surgery is performed.	s only, and are subject to
Patient Initials:	
Non-Participating Insurance Accounts Services provided to Patients who are insured by carriers with which the practice does not participate are co is the financial obligation of the patient with non-participating insurance carriers to pay the co-pay and/or visi service.	
Patient Initials:	
Self-Pay Accounts Patients without an insurance plan at the time of service, and/or patients who are covered by insurance carridoes not participate, are individually obligated to pay the full charges at the time of service	er with whom the practice
Patient Initials:	
If your insurance has designated a primary care physician (PCP), a prior authorization from your PCP is requise your responsibility to work with your PCP and insurance carrier to obtain this authorization prior to your off Orthopaedic and Spine Specialists. If authorization is not provided, either by you the Patient, or through your you will be asked to re-schedule your appointment until the authorization is available, or pay for the visit at the with your insurance carrier for reimbursement.	ice visit with Lone Star Insurance Carrier or PCP,

Electronic signature: This Agreement may be executed and delivered by electronic means and upon such delivery the electronic signature will be deemed to have the same effect as if the original signature.

## **PRACTICE CONSENT FORM**

#### **Consent to Treat**

Patient Initials:

**Privacy Notification** 

I consent to necessary medical treatment as recommended by my physician. I understand that insurance may not cover all recommended medical services, such as preventative health exams, immunizations, screening test, detailed phone consultations, copies of medical records, or preparation of reports, forms, and summaries.

	nce Portability and Accountability Act (HIPAA), I understand that my protected health information physician, office staff, and others outside of this office who are involved in my care and treatment care services.
	ovided an opportunity to review the Notice of Privacy Practices which explains how my medical sed. I understand that I am entitled to a copy of this document.
Patient Initials:	
	Barnard Barragan, M.D., Von L. Evans, M.D., Alfredo L. Marti, M.D., Dalton M. Ryba, D.P.M., Werner, D.P.M., and Jeffrey J. Ratusznik, M.D. to discuss information with the following:
Family Members	
Coaching/Training Staff at m	school. School Name:
I restrict release of informati	on to only the following:
Name:	Relation:
Name:	Relation:
Patient Initials:	
Physicians, Hospitals, Imaging Ce	and Spine Specialists to obtain outside medical records including but not limited to Primary Care
Patient Initials:	
	ne above consent for treatment, financial responsibility, release of medical records information, an thorizations shall remain until written notice is given by me revoking said authorization.
Patient Signature:	Date:
	reement may be executed and delivered by electronic y the electronic signature will be deemed to have the
same effect as if the original	•

## AGREEMENT FOR OPIOID MEDICATION THERAPY

#### Introduction

**Patient Signature:** 

The purpose of this agreement is to give you information about the medications you will be taking for pain management only if that becomes part of your treatment plan and to assure that you and your physician comply with all state and federal regulations concerning the prescribing of controlled substances. A trial of opioid therapy can be considered for moderate to severe pain with the intent of reducing pain and increasing function. The physician's goal is for you to have the best quality of life possible given the reality of your clinical condition. The success of treatment depends on mutual trust and honesty in the physician/patient relationship and full agreement and understanding of the risks and benefits of using opioids to treat pain.

I (patie	nt) understand the following (initial each):
	Opioids may be prescribed to me on a trial basis. One of the goals of this treatment is to improve my ability to perform
	various functions, including return to work. These medications may be prescribed to make my pain tolerable but may not cause it to disappear entirely. If significant demonstrable improvement in my functional capabilities does not result from this trial of treatment, my prescriber may determine to end the trial.
	Drowsiness and slowed reflexes can be a side effect of opioids, especially during dosage adjustments. If I am experiencing drowsiness while taking opioids, I agree not to drive a vehicle or perform other tasks that could involve danger to myself or others.
	There is a risk that physical dependence or addiction to opioid medications can occur. Longer duration of therapy, higher doses of medications, and personal or family history of other drug or alcohol abuse increase this risk. If it appears that I may be developing addiction, my physician may determine to end the trial.
I agree	to the following (initial each):
	I agree not to take more medication than prescribed and not to take doses more frequently than prescribed.
	I agree to keep the prescribed medication in a safe and secure place, and that lost, damaged, or stolen medication will not be replaced.
	I agree not to share, sell, or in any way provide my medication to any other person.
	I agree to obtain all prescription medication from one designated licensed pharmacy:
	Pharmacy: Phone:
	I understand that my doctor may check a Controlled Substance Database or Prescription Monitoring Program at any time to check my compliance.
	I agree not to seek or obtain any mood-modifying medication, including pain relievers, muscle relaxers, or tranquilizers from any other prescriber without first discussing this with my prescriber. If a situation arises in which I have no alternative but to obtain my necessary prescription from another prescriber, I will advise that prescriber of this agreement. I will then immediately advise my prescriber that I obtained a prescription from another prescriber.
	I agree to submit to random urine, blood or saliva testing, at my prescriber's request, to verify compliance with my treatment plan, and to undergo be seen by an addiction specialist if requested.
	I authorize the doctor and my pharmacy to cooperate fully with any city, state or federal law enforcement agency, including this state's Board of Pharmacy, in the investigation of any possible misuse, sale, or other diversion of my pain medicine. I authorize my doctor to provide a copy of this Agreement to my pharmacy. I agree to waive any applicable privilege or right of privacy or confidentiality with respect to these authorizations.
all opio	stand that any deviation from the above agreement, at any time, may be grounds immediate cessation of old therapy and may result in termination of the doctor/patient relationship with Dr. Bajaj, Dr. Barragan, ans, Dr. Ratusznik, Dr. Ryba, Dr. Thomas, or Dr. Werner.
	Signature: Date:
Dr	n my pain medication from my primary care doctor or pain management physician:
,	

Electronic Signature: This Agreement may be executed and delivered by electronic means and upon such delivery the electronic signature will be deemed to have the same effect as if the original signature.

Date:

• Complaints may be directed to the following State Agency:

OFFICE OF THE OMBUDSMAN P.O. BOX 13247 AUSTIN, TX 78711-3247 1-877-787-8999

• Web site for the Medicare Beneficiary Ombudsman: <a href="www.medicare.gov">www.medicare.gov</a> or 1-800-633-7227 or www.cms.hhs.gov/center/ombudsman

## **NOTICE TO PATIENTS: Physician Financial Ownership**

We are required by Federal law to notify you that physicians hold financial interest or ownership in the following facilities: Baylor Surgicare at Fort Worth, Baylor Surgical Hospital, Gulfstream Surgery Center, Medical City Surgery Center, Texas Health Huguley Surgery Center, USMD Hospital Fort Worth, Precision Reading LLC. We are required by 42 C.F.R. § 416.50 to disclose this financial interest or ownership in writing and in advance of the date of the procedure. A list of physicians who have a financial interest in one of these facilities are listed below:

- 1. Dr. Gurpreet Bajaj
- 2. Dr. Barnard Barragan
- 3. Dr. Von Evans
- 4. Dr. Alfredo Marti
- 5. Dr. Jeffrey Ratusznik
- 6. Dr. Dalton Ryba
- 7. Dr. John Thomas
- 8. Dr. Christopher Werner

## **NOTICE TO PATIENTS: Policy for Advanced Directives**

Please note that our Facility's policy on Advanced Directives is that Life sustaining efforts will be initiated and maintained on all patients. If you would like information on developing Advanced Directives, the following website can assist you and includes a description of the State's health and safety laws, and upon request, we will provide you with official State advance directive forms:

http://www.uslivingwillregistry.com/forms.shtm

## **NOTICE TO PATIENTS: Patient Statement of Responsibilities**

- 1. I will provide accurate information about present and past illnesses, hospitalizations, medications, allergies and "NPO" status.
- 2. I will make every attempt to understand the implications of my procedure, including risks of refusing treatment, and I will ask for clarification when needed.
- 3. I will arrive at the scheduled time or notify facility of inability to do so.
- 4. I will follow all discharge instructions.
- 5. I will be respectful of the rights of other patients and staff.
- 6. I will be respectful of others' property.
- 7. I will immediately inform my physician of change in condition or adverse reaction.
- 8. I will be responsible for assuring that the financial obligations of my health care are fulfilled as promptly as possible.

Patient Name	Date forms given
This is to confirm that I have received the following arriving for my procedure. I also understand the Spine Specialists, PLLC in case I have any question	at I may contact Lone Star Orthopaedic &
Patient Statement of Responsibilities	
Policy for Advanced Directives	
Physician Financial Ownership	
Patient Bill of Rights/Complaint Resolution	
Signature of Patient or Legal Guardian	 Date

# Bone Health & Osteoporosis Clinic

	First Name:
DOB:/ _	/ □ Male □ Female
ease Circle You	ur Answers
es□ No □	1. Are you over the age of 50?
es□ No □	2. Have you ever broken a bone?
	Age Bone Involved Circumstance
′es□ No□	3. Did a parent or sibling have a hip or vertebral (spine) fracture after the age of 50?
es □ No □	4. Do you currently smoke, vape, or use chewing tobacco?  If No, Are you a former smoker? □ No □Yes, Quit Date:
es□ No □	5. Have you ever had a weight loss procedure or gastric bypass?
es□ No □	6. Have you taken any of these medications (3mo or more)? (Check all that apply)  □ Prednisone □ Methylprednisolone □ Dexamethasone □ Methotrexate □ Chemotherapy
es□ No□	7. Have you ever(or has it been suggested) taken a medication for your bones?  (Check all that apply)  □ Fosamax □ Boniva □ Actonel □ Reclast □ Evista □ Prolia □ Forteo □ Calcitonin □ Strontium □ Boron